



**SUPPORT
THE
MUSEUM
THROUGH
PLANNED
GIVING**

Plan Your Legacy, Leave Your Mark

As you discuss your intentions with your financial advisors, please share our information:

Beneficiary Name:

The Henry L. Ferguson Museum

Physical Address:

**1109 Equestrian Avenue,
Fishers Island, NY**

Mailing Address:

**P.O. Box 554,
Fishers Island, NY 06390**

Phone: (631) 788-7239

Museum Tax ID: 11-6015380

The Museum recognizes that your intentions may change at any point in time, and we appreciate your consideration of our future.

Questions? Please contact:

Frank Rosetti
Northeast Financial
frank@nfc-westport.com
(203) 226-8997
www.nfc-westport.com

The Henry L. Ferguson Museum is a 501(c)(3) Non-Profit Organization.



OSPREY CIRCLE PLEDGE FORM

Name: _____

I have included the Museum in my will and future planning through:

- A bequest or gift in my will
- A donor advised fund gift
- A stock or bond gift
- My IRA or retirement account
- As a life insurance beneficiary
- I prefer to keep this information private at this time

- I wish to remain anonymous in public materials.
- I would like to be interviewed about my story so that I may inspire others.

Signature: _____

Date: _____

*Please return this form to the Museum
so that we may properly thank you.*

What is the Osprey Circle?

The Osprey Circle provides a simple method for the Museum to recognize those individuals who have chosen to support the Museum in their estate plans at any level. Their legacy support may come in many forms, and may include but not be limited to charitable bequests, trusts, or retirement plans.



The Henry L. Ferguson Museum is grateful to any and all members who may choose to include the Museum in their estate plans for their foresight and generosity, and The Osprey Circle represents a way to express our gratitude.

How to Join the Osprey Circle

There are a variety of charitable giving strategies you can discuss with your financial planner:

Charitable Bequests

Leave assets to the Ferguson Museum in your will, trust or estate plan, thereby reducing the size of your estate and helping our mission long into the future. Bequests may be made as specific, percentage or residual amounts.

Retirement Plan Beneficiary

Beneficiary designations pass outside of your estate. Make the Ferguson Museum a beneficiary of your retirement plan (e.g. IRA, 401k), and we will receive 100 percent of what you designate; as a tax-exempt organization, we are not taxed on the gift as an individual would be.

Life Insurance Beneficiary

Similar to the retirement plan, the Ferguson Museum may be named as a beneficiary on a life insurance policy.

Your Gift, Their Tomorrow

A planned gift looks to the future. A planned gift provides your family and community with clear direction of your wishes and how you would like your legacy and resources to be directed after your life.



For the Henry L. Ferguson Museum, such gifts will contribute to sustaining the Museum's vital mission so that future generations can enjoy, experience, and learn about Fishers Island's unique natural, archeological, and cultural history as well as benefit from the Museum's work to conserve, preserve, and protect the Island's natural heritage through thoughtful sustainable stewardship of the Henry L. Ferguson Land Trust properties.